



INVITATION LETTER

Meeting of the IOTA Forum on the Use of Data from the Automatic Exchange of Information (AEOI)

2-3 December 2026, Yerevan, Armenia
Hybrid Event

To IOTA Principal Contact Persons of IOTA member countries

Budapest, 19 October 2026

Invitation to Meeting of the IOTA Forum on the Use of Data from the Automatic Exchange of Information (AEOI)

Dear Colleagues,

The Intra-European Organisation of Tax Administrations (IOTA) is organising the meeting of the **Forum on the Use of Data from the Automatic Exchange of Information (AEOI)**, which will be held on 2nd-3rd December 2026 in a hybrid format, allowing participants to join the plenary sessions either in person in Yerevan, Armenia, or virtually.

The overall purpose of the Forum is to support the development of effective ways to access and use the Common Reporting Standard (CRS) data.

This year's Forum meeting will focus on the following key topics:

- **CARF/CRS 2.0 - preparations for the implementation and impressions so far**
- **Methods/Procedures for the use of CRS data to identify non-compliance of FIs**
- **Ten years of CRS - evaluating the effectiveness of CRS in combating cross-border tax evasion**
- **Use of Artificial Intelligence in CRS**

Further information about the structure and content of the event can be found in the [Background Note](#) and [draft Agenda](#). Detailed information about the accommodation and venue, financial conditions, as well as other practical aspects of the event can be found in the [Practical Information](#).

In accordance with the Basic Conditions of Funding IOTA Events in 2026, in-person participation of **one delegate per IOTA member tax administration** in this event is considered. Participation of **speaker(s) nominated by the member tax administrations and confirmed by the IOTA Secretariat** for the Forum's agenda is also financed from the IOTA budget.

Furthermore, there is **no limit** to the number of participants who wish to attend online the sessions of the IOTA Forum.





Registration of the delegates (either in person or virtually) should be done by [submitting the online registration form](#) by **13 November 2026** through [the event's dedicated webpage](#) on the IOTA web portal.

Please be aware that if we receive your registration after the deadline, the Organisation will not be able to guarantee accommodation in Yerevan. However, this event will be recorded and made available for watching "on-demand" through the IOTA website (only for registered users).

Participants attending the Forum meeting virtually can find the [Joining Instructions for Microsoft Teams](#). A few days before the start of the event, participants will receive a link via email from the IOTA Secretariat to access the event using MS Teams.

Participants attending this event should be senior tax officials (advisors, inspectors, managers, data scientists, etc.) from IOTA member tax administrations who are dealing with the practical implementation of CRS, as well as those responsible for the effective use of data from the AEOL.

The Forum meeting will be conducted **in English**, the working language of the Organisation.

Should you have any questions about this IOTA event, you can contact the following members of the IOTA Secretariat:

Contact persons for presentations and technical content of the event:

- Mr. Alexandros Roukalis, tel.: +36 70 616 2337, email: Alexandros.Roukalis@iota-tax.org
- Mr. Anders Obrink, tel.: +46 70 511 23 30, email: Anders.Obrink@iota-tax.org

Contact person for registration and event logistics

- Ms. Dora Pencz, tel.: +36 70 675 9978, email: dora.pencz@iota-tax.org

Contact person for connectivity issues and access to the digital event

- Mr. Péter Póth, tel.: +36 70 676 0344, email: Peter.Poth@iota-tax.org

We look forward to welcoming your participant(s) at the next meeting of the IOTA Forum on the Use of Data from the Automatic Exchange of Information (AEOL)!

Alix Perrignon de Troyes
Executive Secretary of IOTA