

Transforming tax administration - Reinventing the ATO

Commissioner of Taxation, Australia, Chris Jordan AO

Why, for the first time ever, was an outsider appointed as Commissioner?



The world is changing - so must the ATO

The 1923 Report on Double Taxation prepared for the League of Nations' Financial Committee:

"The ideal solution is that the individual's whole faculty should be taxed, but that it should be taxed only once, and the liability should be divided among the tax districts according to his relative interests in each."

Fresh perspective





New directions

Mission:

To contribute to the economic and social wellbeing of Australians by fostering willing participation in our tax and superannuation systems

Vision:

To be a leading tax and superannuation administration known for our contemporary service, expertise and integrity

Early wins

Simplification and improvement of our correspondence



Small Business

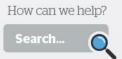
The Small Business newsroom After hours call back service

Small Business Assist











Better website



Introduction of our Virtual Assistant, Alex



Streamlined online tax returns with myTax

Wins continued



ATO app



Voice authentication



myDeductions



Business performance check tool



Removing irritants for staff



iPads or BYOD for staff

Reinventing the ATO



Our segments

Individuals Small business Privately owned Publicly listed and wealthy groups companies Staff Not for profit: charities Excise payers Intermediaries: Intermediaries: tax agents software developers Superannuation: Superannuation: APRA regulated Self-managed super funds super funds



What clients and staff told us

- ✓ Fix the basics
- Tailor my interactions
- ✓ Foster confidence and trust
- Help me through complexity

Principles for ATO business











Easy to get things right

Tailored experience

Excellent service

Fair and respectful treatment

Service delivered in the most effective and efficient way

Cultural change











Client focused

United and connected

Empowered and trusted

Future oriented

Passionate and committed

Better services



Welcome package



SMS reminders to lodge and pay on time



Mental health initiative

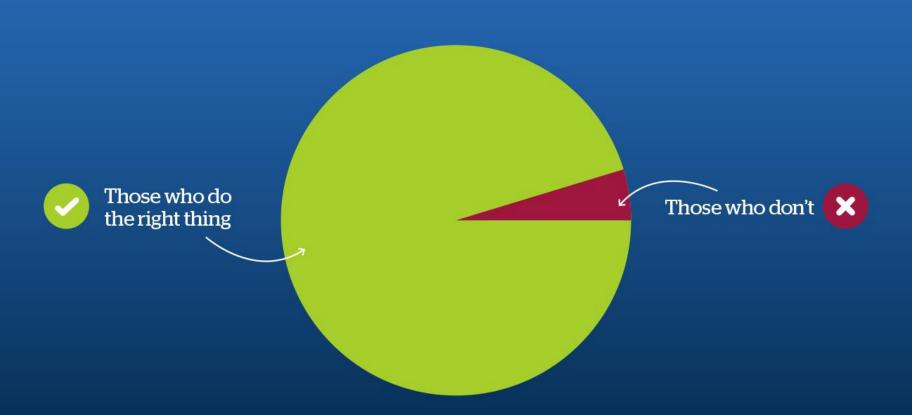


Flags on the beach



Alternative dispute resolution

Serving the majority by dealing with the minority



Tax Avoidance Taskforce

Serious Financial Crime Taskforce

MULTINATIONALS FACE STIFF PENALTIES IN NEW CRACKDOWN

ATO warns tax law dodgers

➤ Commissioner to propose international investigation
➤ ICIJ to release names of offshore entities

ATO leads global attack on Panama tax haven



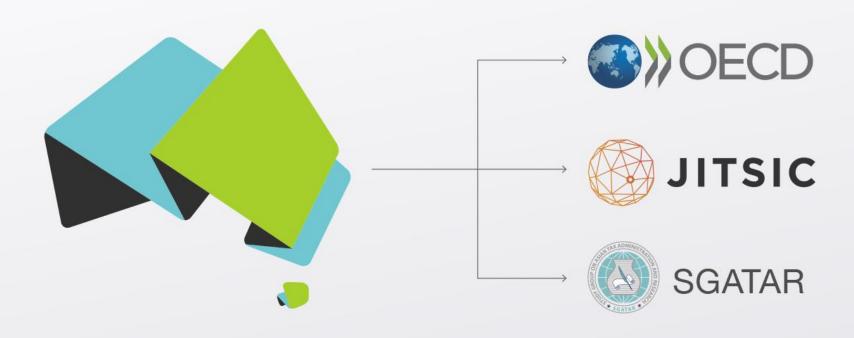


ATO targets links to Panama Papers

Multinationals work to beat the 'Google Tax'

ATO asks multinationals to 'please explain' on profit shifting

International role



We're in a good position

- Voluntary compliance
- Disputes and complaints
- Performance
- Community support for action
- Unprecedented global collaboration
- Constructive relationships
- Reinvention taking hold
- Great leadership team and people

ATO Executive



Commissioner Chris Jordan AO



Chief Service Delivery Officer Melinda Smith



Second Commissioner Andrew Mills



Chief Operating Officer Jacqui Curtis



Second Commissioner Neil Olesen



Chief Information Officer Ramez Katf



Chief Finance Officer Frances Cawthra



Deputy Commissioner ATO People Bradley Chapman



Deputy Commissioner
ATO Corporate
Sue Sinclair





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From cops to coaches: Tax leaves behind old bureaucratic culture

Stephen Easton / October 10, 2016









Tax collectors haven't attracted a reputation for an exceptionally helpful or understanding approach over the years, but things are changing in the Australian Taxation Office - and that change has come from within.

Like all regulators, the ATO cannot ensure 100% compliance with 100% assurance, so it has to target its resources where the risk of non-compliance is highest. The corollary is trying to understand the pain



points for low-risk groups, which represent the majority of taxpayers, rather than simply pointing to the rules and threatening stiff penalties.

"In simple terms, our client and industry engagement strategy is directed at making it as easy as possible for people to comply with their obligations and making it hard for those who choose not to," explained assistant commissioner James Beeston in a recent speech on client and industry engagement.

Q&A